



Self Directed IRA

S E R V I C E S I N C

A subsidiary of Horizon Bank

600 Congress Avenue, Suite 400 • Austin, TX 78701
866.928.9394 • 512.637.5739 • www.SDIRAServices.com

Interested Party Designation Request

Please complete the information on this form if you wish to add or remove an Interested Party ("IP") on your account. An IP will have **limited** access to your account information. Self Directed IRA Services, Inc. will not accept investment instructions from your Interested Party.

1 Account Information

Accountholder Name

Account Number

2 Election and Interested Party Information

I hereby elect to **add/designate the Interested Party** whose name and information is shown in section 3 below on my Account.

I hereby elect to **remove the Interested Party** which I previously designated on my Account.

IP Name

IP Firm Name (if applicable)

IP Address

City

State

Zip

IP Phone #

IP Fax #

IP Email

3 Signature(s)

Accountholder must sign and date below.

I understand that I have the option to designate or remove an Interested Party ("IP") on my Account at any time. My IP may be any person or firm I choose and will have access to: (1) receive copies of any correspondence related to my Account with Self Directed IRA Services, Inc., including, but not limited to, my Account statements, (2) view my Account online or receive online statements, (3) discuss my Account with Self Directed IRA Services, Inc. and (4) have unlimited access to information regarding my Account with Self Directed IRA Services, Inc.

By signing below, if any controversy, claim or dispute arises relating to the release of or providing account information, Accountholder acknowledges and agrees to release, indemnify, defend and hold Self Directed IRA Services, Inc. harmless.

Accountholder Signature _____

Date _____

4 Send your completed form to us.

Mail



Self Directed IRA Services, Inc.
P.O. Box 685133
Austin, TX 78768

Physical Delivery



Self Directed IRA Services, Inc.
600 Congress Avenue, Suite 400
Austin, TX 78701

Fax



Fax to 512.495.9554
Attn: Client Service